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April 26, 2024

**VIA E-MAIL**  
**(as set out in the Service List)**

Reference: 79294/20

TO THE SERVICE LIST

**RE: In the Matter of a Plan of Compromise or Arrangement of Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp. (the "Proceedings") – Court File Number 2401-02680**

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Dear Service List:

As you are aware, we are counsel to FTI Consulting Canada Inc., the Monitor of Razor Energy Corp. et al, in the above-noted Proceedings (the "**Monitor**"). You are receiving this letter because you have been identified as a potentially interested party in the Proceedings.

In connection with the hearing before the Honourable Justice Dunlop on May 3, 2024 at 2:00 p.m., please find enclosed a copy of the Third Report of the Monitor, which has been submitted for electronic filing. Proof of filing will be provided in due course.

Should you have any questions or require any further information, please do not hesitate to contact us.

Yours truly,

Jessica MacKinnon

JM/ov  
Enclosure

c.: Client

1375-7547-9308.1

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